

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 30, 2005

REGISTRATION NO.: 24724

BONDS ISSUED BY: Moniteau County R-VI School District

AMOUNT OF ISSUE: \$3,065,000.00

COUNTY: of Moniteau

DATE OF ISSUE: April 5, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$3,065,000 of the District's General Obligation Bonds, Series 2002 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
2.900%	\$ 250,000.00	
3.100%	260,000.00	
3.250%	275,000.00	
3.400%	285,000.00	
3.500%	295,000.00	
3.600%	310,000.00	
3.700%	325,000.00	
3.800%	340,000.00	
3.900%	355,000.00	
4.000%	370,000.00	

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,033,400.00

INTEREST RATE: 3.8226%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable